



सत्यमेव जयते
Government
of Rajasthan

RAJASTHAN THE LAND OF PROMISE



Kota Thermal Power Station



WELCOME!

Welcome to a state that is rebuilding and reinventing itself. The 'Rajasthan model of development' with livelihoods, well-being and happiness of people as its nucleus, is a fresh approach towards governance and economic development. In this model, we seek a much deeper and wider engagement with the private sector – both in terms of expertise and experience.

Rajasthan is already home to leading companies which are reaping the advantages of our natural endowments, infrastructure and policy reforms. The state is investing significantly in human capital. Such is our workforce that business ambitions are perfectly complemented by their skills and capabilities. Rajasthan offers opportunities for profitable investment in a number of sectors, both traditional and new age.

I invite you to explore and experience the eco-system put in place that has made the world of business look at Rajasthan as a land of promise.

A handwritten signature in blue ink, which appears to read 'Vasundhara Raje'.

(Vasundhara Raje)

Chief Minister, Rajasthan



Honda Siel's Plant at Tapukara



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**FRONT RUNNER
IN BUILDING STARTUP AND
ENTREPRENEURSHIP
LEAD ECONOMY**

**SIXTH RANK
IN EASE OF DOING
BUSINESS INDEX**

**JAIPUR
RANKED SECOND
AMONG EMERGING INVESTMENT
DESTINATIONS IN INDIA**

EY India Attractiveness Survey 2015



**SKILLING
INDIA
FIRST IN PRIVATE ITI
CAPACITY IN THE COUNTRY**

CAGR OF 7.8%
IN THE PERIOD 2009-14

HIGHEST
NUMBER OF SOLAR
PLANT COMMISSIONED

ACCESS
TO 1/3RD OF COUNTRY'S
GDP & POPULATION
AND INDIA'S LEADING
INDUSTRIAL CENTERS

Rajasthan's Neighbouring States

40% OF DFC
FALLS IN THE STATE

LAND FACILITATION
THROUGH STATE INDUSTRIAL
DEVELOPMENT AGENCY

GSDP OF INR
2.7 TRILLION
IN 2014-15 AT CONSTANT PRICES

GALLOPING ECONOMIC GROWTH

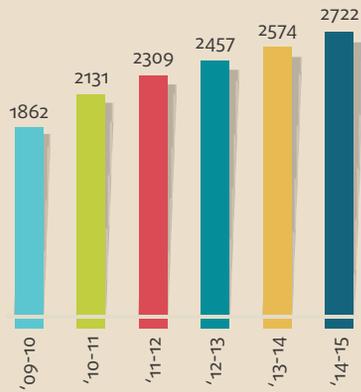
Rajasthan, located in the north-western region of India, has emerged as one of the fastest growing states in the country. With GDP of INR 2,722 billion at constant (2004-05) prices in 2014-15, the State contributed about 4.9% at current price to the nation's GDP (at base prices 2011-12 series) in 2014-15. In the last 5 years, Rajasthan's GSDP grew at a CAGR of 7.89% at constant (2004-05) prices. The per capita income in 2014-15 was INR 33,186 at constant (2004-05) prices and grew at a CAGR of 6.43% during the last five years. As per a study by D&B, the GSDP of Rajasthan is expected to grow at 9.9% during FY2016-20.

Traditionally, being an agrarian economy, the contribution of agriculture sector to GSDP was about 43%, and 57% from industry and service sector in 1990-91. After the wave of industrialisation and policy initiatives in Rajasthan, industry and services now account for 81% of contribution to GSDP in advance estimates of 2014-15.

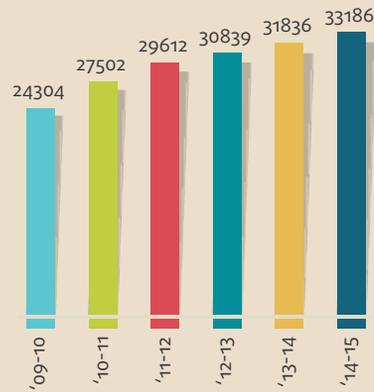
Industrial Scenario in Rajasthan

The industrial sector's contribution to the State's GSDP has been growing consistently. In the period 2010-15, the contribution from this sector grew at a CAGR of 6.53%.

**GSDP (in INR billion)
at constant prices**



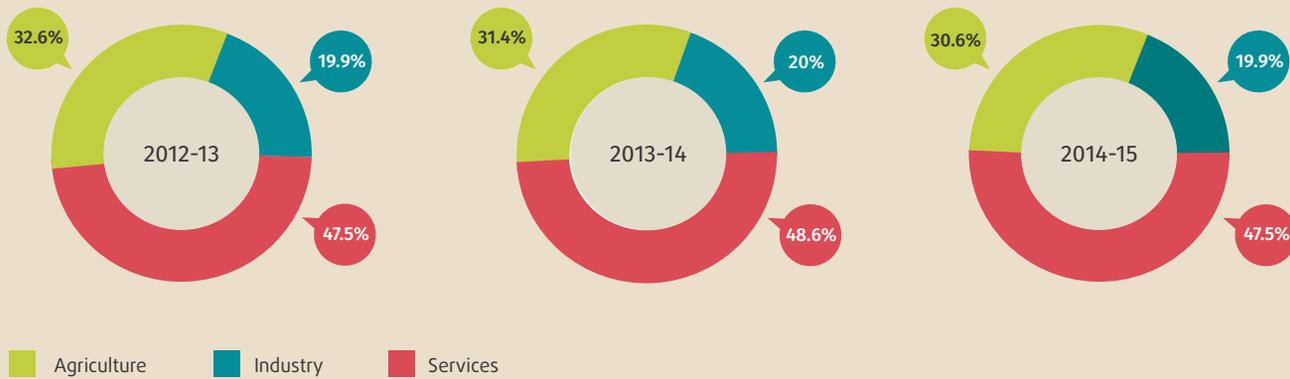
**Per Capita Income
at constant prices (INR)**



**Industrial Output
(INR billion at
constant prices; 2004-05)**



**Sector Composition of
GSDP at constant prices**



Industrialisation & Employment: Leading Districts



Large Industries

Large industries continue to play a significant role in the economy of the State. This category of industry employed about 0.18 million people and has garnered fixed capital investment of about INR 1,222 billion till March, 2015. The three districts of Barmer, Alwar and Chittorgarh account for about 50% of investment in the State and the districts of Bhilwara, Alwar and Banswara employ about 55% of industrial workforce in the State.

Micro, Small and Medium Industries

Micro, small and medium scale industries contribute significantly to the backbone of the industrial sector in Rajasthan. The small scale industry forms a major portion of the number of industrial units in the State and has led to huge employment generation. The small scale industry is spread across various key clusters in the State. Some of the key clusters are Auto Component (Alwar), Handicraft (Dausa, Jaipur, Bagru), Pottery (Udaipur), Terracotta (Dungarpur, Rajsamand, Sirohi), Textile (Sikar, Jodhpur, Kota, Bikaner) among others. The MSME sector in Rajasthan cumulatively employed 0.72 million people and cumulative investment in the sector amounted to about INR 173 billion till March 2015. The three districts of Alwar, Jaipur & Udaipur account for about 50% of investment in MSME sector while the districts of Jaipur, Alwar and Jodhpur employ about 45% of MSME workforce.

INDUSTRIAL SCENARIO

LARGE INDUSTRIES

TOP 3 DISTRICTS BY INVESTMENT

1
BARMER

Investment INR 296 bn
Industry Mining & Ceramics

2
ALWAR

Investment INR 243 bn
Industry Auto & Electronics

3
CHITTORGARH

Investment INR 120 bn
Industry Mining & Energy

TOP 3 DISTRICTS BY EMPLOYMENT

1
ALWAR

Employment 39,938
Industry Auto & Electronics

2
BHILWARA

Employment 39,250
Industry Textile & Handicraft

3
BANSWARA

Employment 20,339
Industry Textile

TOP 3 DISTRICTS BY INVESTMENT

1
ALWAR

Investment INR 43 bn
Industry Auto & Electronics

2
JAIPUR

Investment INR 28 bn
Industry Textile & Metal based

3
UDAIPUR

Investment INR 17 bn
Industry Mining & Engineering

TOP 3 DISTRICTS BY EMPLOYMENT

1
JAIPUR

Employment 189,575
Industry Textile & Metal based

2
ALWAR

Employment 94,687
Industry Auto & Electronics

3
JODHPUR

Employment 47,777
Industry Handicraft & Agro Processing

MICRO, SMALL & MEDIUM INDUSTRIES

All figures are cumulative till March 2015.

Source: Commissioner of Industries, Government of Rajasthan.

ACCESS TO CENTRES OF ECONOMIC GROWTH

Rajasthan shares its boundary with the states of Punjab, Haryana, Madhya Pradesh, Uttar Pradesh and Gujarat along with proximity to Delhi. These regions present tremendous opportunity to investors with access to large consumer markets.

402^{MN} people live in these States, that is, one-third of India's population

30% of India's GDP is contributed by these States

33% of population in these States is urban

The combined growth of these states during the period 2009-14 was around 7% which was higher than the national growth rate.

Further, Rajasthan enjoys proximity to the largest urban conglomerate of Delhi-NCR region. The Delhi-NCR region is constituted of 20 districts which have high growth potential. Some districts have established a strong industrial base, providing investors in Rajasthan easy market linkage with respect to supply and demand. Some of the leading industrial centres such as Faridabad, Gurgaon, Panipat, Ghaziabad and Noida are within 350 km from Jaipur.



Honda Siel's Plant at Tapukara



Beawar-Jodhpur Highway



ROBUST CONNECTIVITY

Connectivity

Rajasthan enjoys seamless connectivity with the rest of India through airways, railways and roadways.

- Direct air connectivity to 6 metro cities, 2 Tier-1 cities and 3 international destinations from Jaipur
- Rail length of 5,800 km in the State connecting key cities and to ports in Kandla, Mumbai and Mundra, Gujarat
- National Highways with length of 7,310 km and total road length of 2,05,003 km in the State connect to key cities such as Delhi, Ahmedabad, Vadodara, Mumbai, Bhopal, Agra, Gwalior, Indore and Amritsar
- Air-Cargo Complex at Jaipur, and Inland Container Depots at Jaipur, Jodhpur, Bhilwara & Bhiwadi facilitate trade within and outside India

DMIC (Delhi-Mumbai Industrial Corridor)

Dedicated Freight Corridor (DFC) is a 1,483 km long rail corridor connecting Jawaharlal Nehru Port near Mumbai to Dadri near Delhi. DFC will allow high-speed connectivity for high-axle load wagons (25 tonnes) of double stacked container trains supported by high power locomotives.

A band of 150 km has been chosen on both sides of the DFC to be developed as the Delhi-Mumbai Industrial Corridor (DMIC).

Nearly 39% of DFC passes through Rajasthan, and about 60% of the State's area and 80% population (in 22 districts including Jaipur, Alwar, Kota and Bhilwara) fall in the project influence area.

5 DMIC nodes have been proposed in Rajasthan. For establishing the 1st node at Khushkhera-Bhiwadi-Neemrana, an estimated capital outlay of INR 226 bn has been budgeted. The node will drive the next level of economic growth in the region.



Indicative Map. Not to Scale.

POWERING GROWTH

Through dedicated State and private sector initiatives, the State has now emerged as a near zero power deficit State and assures uninterrupted supply to industrial consumers.

With firm steps to augment availability of power for industrial, commercial, domestic and agricultural consumption, Rajasthan has arrived at a total power generation capacity of over 16,000 MW with over 25% from renewable energy sources. To fuel industrial development, the State plans to add another 6500 MW in generation capacity over the next five years.

Installed power capacity grew at

CAGR OF 14%

while renewable grew at 23% in the last 5 years

MoU's of more than

40,000 MW signed with

leading players for solar parks & power generation



Hindustan Zinc's facility at Dariba

**HIGHEST INSTALLED
POWER CAPACITY** in North and 4th in India

1259 MW installed solar capacity

Installed Power Capacity (in MW)



1ST in Private ITI
seats in the country

2ND highest ITI seats
in the country



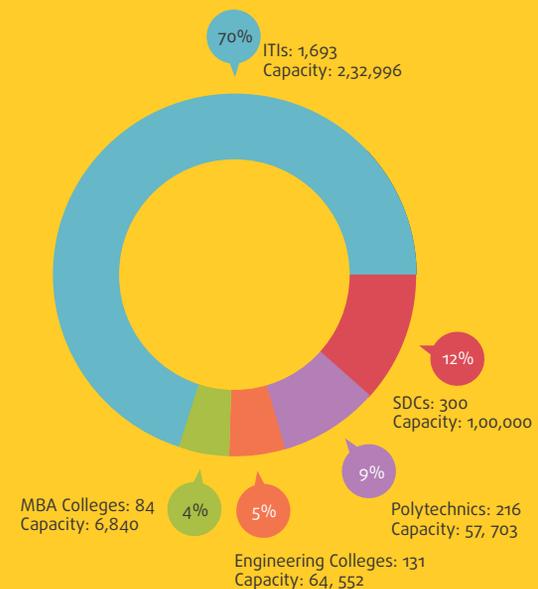
Cairn India's facility at Barmer

SKILLED MANPOWER

With a focus to strengthen the industrial scenario in Rajasthan, the State has emphasised on development of manpower. The training capacity of Industrial Training Institutes (ITIs) in the State is around 0.23 million seats to ensure a steady supply of skilled manpower to industries in Rajasthan. Further, the Government has established 300 new skill development centres (SDCs), in collaboration with private partners, in all 33 districts.

Rajasthan was awarded the Best State in skill development at the ASSOCHAM's Skilling India Summit-cum-Awards.

Distribution of Education Institutions



Reputed Institutions in the State



IIT, Jodhpur



National Law
University, Jodhpur



BITS, Pilani



AIIMS, Jodhpur



Cairn Centre of
Excellence



NIFT, Jodhpur



IIM, Udaipur



BSKDC
Bharatiya Skill
Development Campus

READY INFRASTRUCTURE

To facilitate industrial development in the State, the State Government has invested in developing industrial parks with basic infrastructure provided for. RIICO, a Government corporation, has pioneered industrialization and is responsible for setting up of industrial parks.



Mahindra World City SEZ at Jaipur



RIICO has developed 329 industrial parks with an area of more than 80,000 acres

.....
Dedicated parks for textile, agro-processing, stone, gems & jewelry and SEZs for IT/ITeS, engineering, gems & jewelry and handicrafts

.....
Dedicated Japanese & Korean zones. Japanese Zone-1 has attracted investment of INR 42 billion and employs more than 9,000 people

.....
Ease of doing business: No construction permit required for plot size less than 40,000 sft and deemed approval for larger plot sizes

RIPS 2014

The Rajasthan Investment Promotion Scheme 2014 (RIPS-2014) is a comprehensive package of attractive incentives for setting up businesses in the State. Besides a general package, the Scheme also offers incentives for investment in specific sectors such as ESDM, Textiles and MSME.

The logo features a stylized, colorful graphic of a person or figure in motion, composed of blue, red, and yellow segments, positioned to the left of the text. The text is arranged in four lines, with the first two lines in a smaller font and the last two in a larger, bold font.

*Rajasthan
Investment
Promotion
Scheme, 2014*

FINANCIAL INCENTIVES

Manufacturing Sector

- Investment Subsidy @ 30% of VAT and CST for 7 years
- Employment Generation Subsidy up to 20% of VAT and CST for 7 years
- 50% exemption in Electricity Duty, Land Tax and Mandi Tax for 7 years
- 50% exemption in Conversion Charges for change of land use
- 50% exemption in Stamp Duty on purchase or lease of land
- Additional Investment Subsidy for Women/PwD/SC/ST to the extent of 10% of VAT and CST
- 100% exemption from Entry Tax, to the enterprise making investment more than INR750 crore

Service Sector

- Reimbursement of 50% of amount of VAT paid on purchase of plant and machinery or equipment for 7 years
- 50% exemption in Electricity Duty for 7 years
- 50% exemption in Entertainment Tax, Land Tax and Luxury Tax for 7 years
- 50% exemption in Conversion Charges for change of land use
- 50% exemption in Stamp Duty for purchase or lease of land
- Additional 10% reimbursement of VAT/CST paid, for Women/ PwD/SC/ST
- 100% exemption from Entry Tax, to the enterprise making investment more than INR750 crore

Customized Package for:

- Enterprise investing >INR400 crore or with employment > 400 persons
- Enterprise investing > INR100 crore using minerals which are available in abundance in the State
- Service Enterprise investing > INR200 crore or providing employment to > 500 persons

Detailed Policy document is available at: resurgent.rajasthan.gov.in

Scan to download RIPS 2014







ENABLING EASE OF DOING BUSINESS

Setting up business in Rajasthan

- Government of India has introduced online registration of Micro Small & Medium Enterprises (MSME) with a Unique ID - 'Udyog Aadhar'. Udyog Aadhar has now replaced Enterprise Memorandum EM I and EM II. Rajasthan is among the first states to implement filing of Udyog Aadhar Memorandum completely online.
- The Single Window System facilitates application, approval, clearance and tracking online through a single ID.
- Government of Rajasthan has made it convenient for investors to make online application and payment through eMitra portal as well. The State has further established eMitra kiosks and Common Service Centers. An investor can visit these kiosks and centers to take assistance for making online application and payment.

Allotment of Land and Obtaining Construction Permits

- No construction permit/building plan approval is required in Rajasthan State Industrial Development and Investment Corporation (RIICO) industrial areas for plot size up to 40,000 sqm.
- RIICO does not seek any certificate for no-tax dues, notarised affidavit for not staking building material on public land, No Objection Certificate (NOC) from Traffic and Coordination Department and NOC from Storm-water and Drainage Department.
- Geographic Information System (GIS) for new RIICO industrial areas ready for allotment has been developed.

Complying with Environmental Procedures

- For 88 categories of industries that are Green industries, acknowledgment of the receipt of consent application (along with fee) serves the purpose of consent.
- Rajasthan Pollution Control Board (RPCB) Portal for submission of application, registration, renewal and issuing of certificates online. This portal allows for uploading of supporting documents required while applying for Consent to Establish and Operate (CTE/CTO).
- The certificates issued by RPCB are verifiable through a Quick Response Code (QR code). An individual can scan the QR code via phone as well and verify the details of the certificate such as name of the company and validity of the certificate.

Complying with Labour Regulations

- Notified key amendments in Industrial Disputes Act, 1947, the Contract Labour (Regulation & Abolition) Act, 1970 and the Apprentices Act, 1961.
- Labour Department Management System (LDMS) and Rajasthan Factories and Boilers Module (RAJ FAB) allows online filing of applications, registrations, licenses, renewals, payments and filing of returns under 12 major labour legislations and compliance with Chief Inspector of Boilers.
- With respect to installation and repair of boilers, no prior permission is required and the investor has been given the choice for selecting a competent person to certify the boilers. Further, annual renewal has been dispensed with.
- Under Factories Act, 1948, self-certification scheme in lieu of inspection under the Act has been implemented, thereby ending 'Inspector Raj'.

Obtaining Infrastructure related utilities

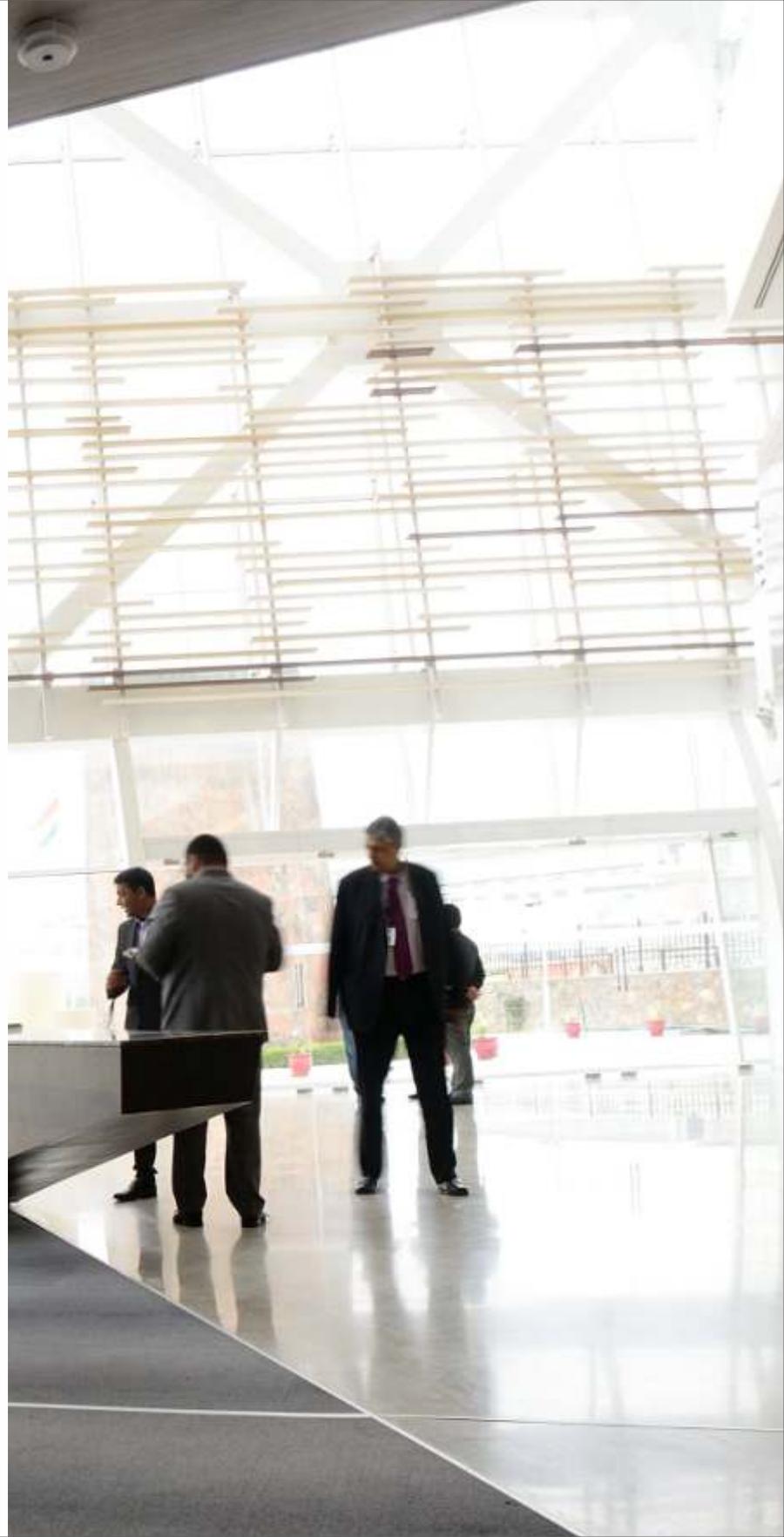
- Clear timelines defined for obtaining electricity connection, water connection, gas connection and sewage/sewer connection
- Single Window System facilitates online application, approval, clearance and tracking for electricity connection

Carrying out Inspections

- Joint inspection for Acts under labour and factories & boilers legislations
- Prior approval from higher authorities is required for inspection by labour inspectors and any establishment can be inspected only once a year
- Inspection reports issued within 72 hours for Environmental, Labour, Factories & Boilers and Tax registration, permits, legislations, etc.

Registering & Complying with Tax Procedures

- All processes related to registrations, assessment, filing of taxes and refunds are online
- Single ID for state commercial taxes
- State also facilitates online refund
- e-GRAS is an online Government Receipt and Accounting System which facilitates collection of tax/non-tax revenue online
- Professional tax has been repealed in the State
- There are no static check-posts and mobile squads in the State





EASE OF DOING BUSINESS RAJASTHAN'S SCORE

In September, 2015 "Assessment of State Implementation of Business Reforms" published by the Department of Industrial Policy Promotion (DIPP), Government of India on the ranking of Indian states on ease of doing business, Rajasthan has led several Indian states in introducing business reforms. The DIPP assessment, conducted in partnership with the World Bank has ranked Rajasthan 6th among states recognised as Aspiring Leaders, the top 5 being Gujarat, Andhra Pradesh, Chhattisgarh, Jharkhand and Madhya Pradesh.

AMONG TOP STATES RECOGNISED AS 'ASPIRING LEADER'

3RD in complying with environment procedures; registering & complying with tax procedures

4TH in allotment of land & obtaining construction permits

5TH in setting up a business; carrying out inspections

6TH in over all rank; 61% implementation status





SECTORS FOR INVESTMENT

Auto & Auto Components

Electronic System Design
& Manufacturing

Healthcare

Defence

IT/ITES

Micro, Small &
Medium Enterprise

Renewable Energy

Tourism

Textile

Mining & Ceramics

Agriculture

Support Infrastructure



Honda Siel's Plant at Tapukara



AUTO AND AUTO COMPONENTS AUTOMOTIVE HUB IN NORTHERN INDIA

Alwar district, part of the NCR, contributes significantly towards the overall automobile production of NCR region. Currently, more than half of the cars, motorcycles and scooters in India are produced in the NCR region. Rajasthan has developed into an important automotive hub, with Bhiwadi, Neemrana, Pathredi and Alwar city in Alwar district being host to over 150 automotive and auto parts manufacturing companies. The auto industry in Rajasthan is present across the entire industry value chain. The State has attracted investments of over INR162.5 billion in two-wheeler, car, truck, bus-body building and off-road vehicle manufacturing from companies such as Honda, JCB, Ashok Leyland, Hero MotoCorp, etc. Rajasthan produces almost everything that goes into making of an automobile.

Hero MotoCorp, Neemrana



Well-developed ecosystem, established auto component manufacturing base &
READY LAND BANK
in industrial belt of Bhiwadi and Ghiloth

The competitive advantage of the State lies in its strategic market access, developed ecosystem for automotive industry, skilled labour, ready availability of large contiguous land parcels and uninterrupted power supply which are the prerequisites for any automotive industry to set up.

Ample Skilled Manpower

- 216 polytechnics with intake capacity of 57,703 students and 1,693 ITIs with intake capacity of 2,32,996 students
- Honda Vocational Training Center and R&D center of Hero MotoCorp Ltd.
- A Tool Room cum Training Center for automotive industry is being established in Bhiwadi region by Government of India
- Partnership with Nettur Technical Training Foundation (NTTF) and The Overseas Human Resources and Industry Development Association (HIDA), Japan

PROJECTS FOR INVESTMENT

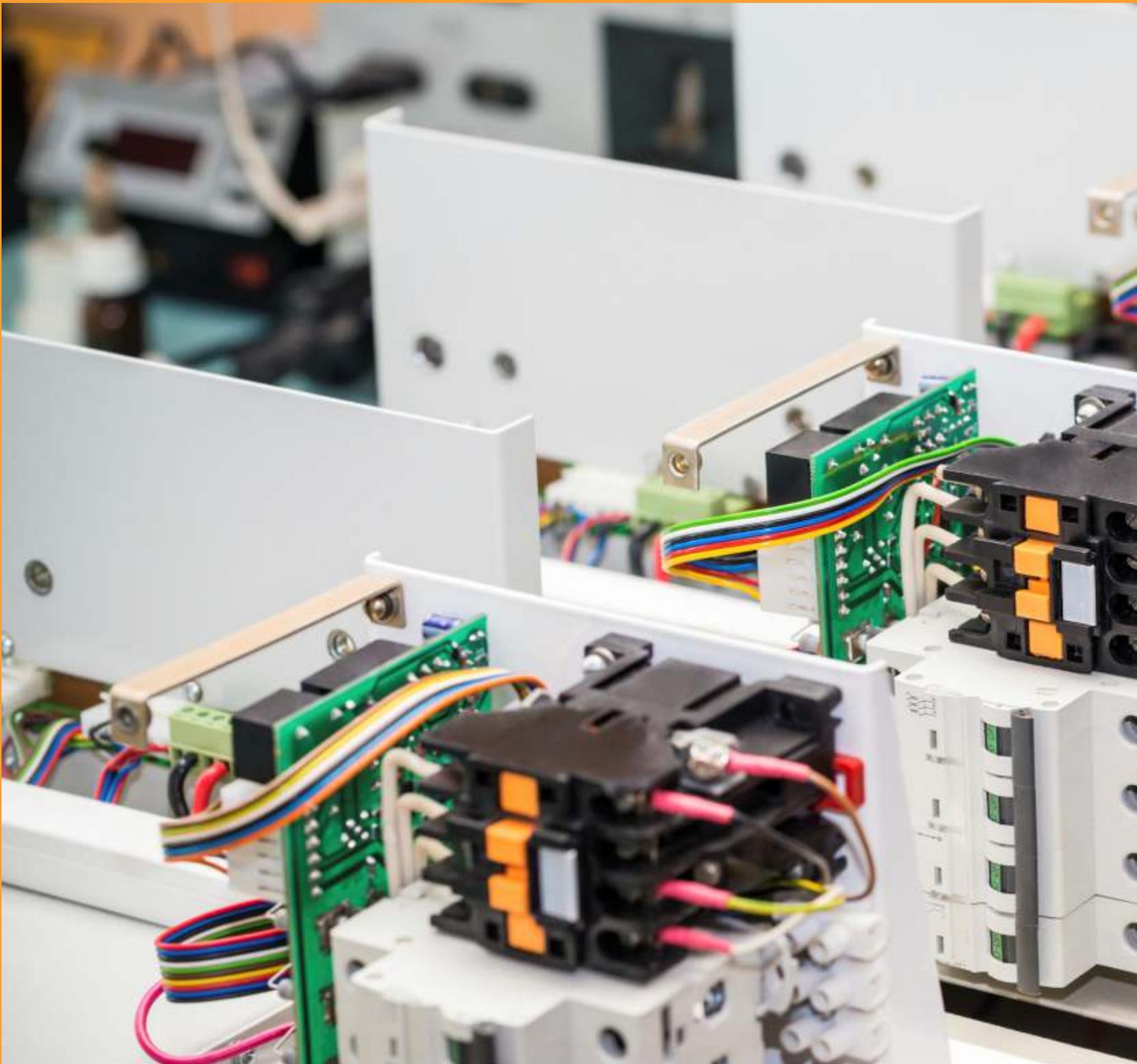
PROJECTS	CAPACITY	INVESTMENT (INR million)
Passenger cars	0.25 million units	37,000
Tractors	30,000 units	5000
Two wheelers (motor cycles)	0.60 million units	2800
Three wheelers	25,000 units	1300
Commercial vehicles assembly unit	25,000 units	21,500
Forgings (press, hammer & upset forge)	12,000 tonnes	500
Casting-Aluminium die casting	2,500 tonnes	350
Starter motors	0.3 million units	275
Engine Control unit	0.18 million units	450
Transmission gears	1 million pieces	200

Auto & Automotive hub in Northern India



Key Players present in Rajasthan







ELECTRONIC SYSTEM DESIGN & MANUFACTURING THE SUNRISE SECTOR

The Electronic System Design and Manufacturing (ESDM) industry in India is growing rapidly due to increasing demand, large talent pool and government initiatives. Government of India, through the Department of Electronics and Information Technology (DeitY), has instituted a number of forward-looking policies such as the National Policy on Electronics (NPE), Electronic Manufacturing Clusters (EMCs) Scheme, Electronics Development Fund (EDF), Modified Special Incentive Package Scheme (M-SIPS), and incentives for setting up semiconductor fabrication units. Rajasthan is positioned to offer the players in this sector unparalleled advantages to locate here, grow & benefit. The State is also emerging as the most favoured destination for auto, solar, power and ceramic & glass sectors. The input requirement of numerous companies in these industries will provide a ready market of ESDM players that choose to locate here.

Total ESDM market in India is
estimated to have reached

INR 6123 BN in 2015

& is expected to grow at CAGR of 9.9%



The huge & growing automotive industry based in and around the State is expected to be a major growth driver for the ESDM sector in Rajasthan. Currently, 25% of the auto components are electronics-based & this number is expected to go up substantially in coming years.

The State Government is keen to develop the ESDM sector and attract investments in developing mobile phones, LED TVs,

solar panels, computer devices, ATMs and other electronic devices. Some of the large investors have expressed interest in setting up mobile phone manufacturing units in Rajasthan. Sectors such as automotive electronics, mobile phone manufacturing, solar manufacturing and defence electronics, hold tremendous investment potential for the State as foreign and domestic companies look to manufacture in India.

Key Players present in Rajasthan

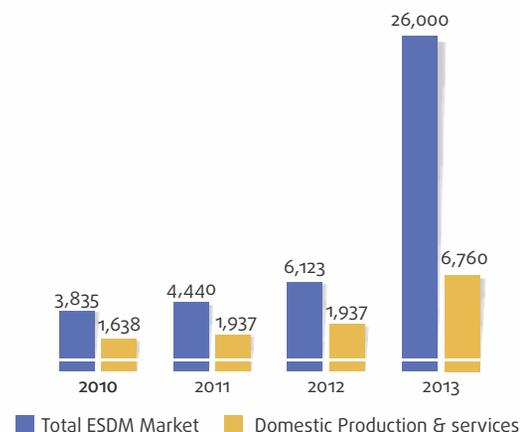


Special incentives for ESDM Companies

Government of Rajasthan has taken various initiatives to create an ideal ESDM ecosystem in Rajasthan:

- 50 acres of land has been allotted to Electronic Industries Association of India (ELCINA) for setting up of EMC at Industrial Area, Salarpur, Khushkhera Ext area.
- 125 acres of land at Kaladwas Extension, Udaipur reserved for developing dedicated zone for IT/ITES & Electronics industries.
- Special Economic Zone (SEZ) for IT including ESDM has been established by Mahindra World City at Jaipur.
- Government of India has notified Jaipur-Bhiwadi-Neemrana-Udaipur-Ajmer-Kota as Brownfield Electronic Manufacturing Cluster (EMC) for ESDM activities.

Demand-supply gap in the Indian ESDM industry (in INR billion)



PROJECTS FOR INVESTMENT

PROJECTS	INVESTMENT (INR million)
Microwave ovens	275
Computer mouse, track ball etc	750
Optical fibre cable	1000
Computer Printers (Ink jet/Laser)	750
LED & allied products	100
Mobile phones	2500
Multilayer PCB	64
Antilock braking system	89
ATM/Cash dispensers etc.	1500

Eternal Heart Care Centre, Jaipur





TRANSFORMING HEALTHCARE DELIVERY

Rajasthan is home to a large health delivery system with large network of delivery centers, significant number of skilled medical resources and increasing participation of private sector in tertiary care, health insurance and medical education.

Government of Rajasthan aims to transform the healthcare delivery in Rajasthan through enhancing public infrastructure, attracting private sector investments and successful implementation of National Health Mission and other schemes. Due to increasing lifestyle diseases, growing awareness towards hospitalization and medical tourism, there is a large scope for hospitals in major cities of Rajasthan.

3rd State in India to launch a

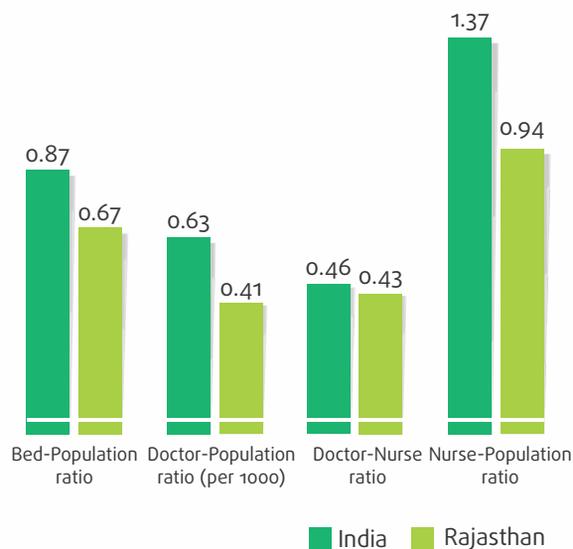
HEALTHCARE INSURANCE SCHEME

which will provide healthcare cover of up to INR 3 lac covering 1700 ailments & is expected to cover 70% of population.

Fortis Hospital, Jaipur



Healthcare Infrastructure Indicators



The demand for healthcare is growing rapidly in both rural and urban areas of the State. The vast majority of people both in urban and rural areas use the private sector for outpatient curative services as the first line of treatment. With the recently launched healthcare insurance scheme by the State Government, demand for super specialty hospitals in big cities as well as small hospitals and polyclinics in small towns, tehsils and at block level is expected to increase significantly, creating huge investment opportunities for private sector in the State.

To meet the growing demand for healthcare services, there is significant opportunity for the private sector to participate in developing medical, nursing, physiotherapy and paramedical training institutes in the State. Ready availability of skilled manpower will provide an impetus towards enhancing healthcare services in the State.

Presence of world-class hospitals, proximity to NCR, new State Insurance Scheme and availability of skilled manpower has strengthened State's position as a preferred destination for medical tourism. Readily available land bank for establishing hospitals, educational institutions, and charitable organizations at concessional rates provides a tremendous support to private investors in Rajasthan.

Leveraging PPP in Healthcare

Government of Rajasthan recognizes the potential benefit of working with private and non-profit organizations as a way of introducing private sector technology and innovation in providing better healthcare services to the people through improved operational efficiency. State Government has taken the lead in launching liberal policies to enhance infrastructure

of district hospitals, PHCs, CHCs through PPP in various healthcare initiatives. Some of the key PPP opportunities for the private sector to participate in include management and operations of CHCs/PHCs, outsourcing of diagnostic services, establishment of mobile medical units, health ATMs, training of field staff, etc.

Key Players present in Rajasthan



Investment Opportunities across different segments

Hospitals/Medical Institutions

- Super specialty hospitals
- Medical & healthcare institutions in districts
- Poly clinics & small hospitals in towns, tehsils & block levels
- Medicity-like medical facilities

Healthcare Opportunities in PPP mode

- Diagnostic centers/x-rays/cardiac centers in DHs/Medical colleges
- Mobile medical units/Health ATMs/Health kiosks
- Biomedical waste management
- Management and operations of public health facilities

Manufacturing

- Pharma
- Formulations (packaging, bottling, tableting of drugs)
- Medical devices
- Medical equipment

Medical Education & Research

- Medical college
- Paramedical & nursing institutes
- Pharmacy colleges
- Skill development programs
- Research & development laboratories

9 FOLD INCREASE

of FDI inflows in 2014.
FDI Capital inflows of INR26 bn
in 2014 (up from INR3 bn in 2013)



MAKE IN INDIA INITIATIVE PROVIDING THRUST TO DEFENCE

India has the third largest armed forces in the world. The allocation for defence in the 2015-16 budget is approximately INR 2,600 billion. Currently, around 60% of defence requirements are met through imports. The Government of India (GoI) has identified defence manufacturing as a key sector in its Make in India program, making it an attractive investment sector. Recent initiatives taken by GoI to attract investments in the sector include:

- Raised FDI limit to 49% from 26%
- Equity holding greater than 49% permitted for “state-of-the-art technology” on CCS approval
- Digitised the application process
- Removed its restriction of the minimum 51% holding by a single Indian entity in a defence venture
- Identified 16 broad categories of defence items that are now allowed to be exported, bringing India at par with international laws governing arms trade
- Sharply reduced the number of products for which manufacturers require special licenses and extended the duration of defence licenses up to seven years

SECTORS FOR INVESTMENT

Advantage Rajasthan

- Readily available large tracts of land for setting up defence units
- Established Automotive industry in NCR that can be leveraged for production of defence equipment
- State promoting ESDM industry that can be leveraged for promoting defence related electronics communications, radars, sonars and electronic warfare systems
- Well established specialty steel/copper/brass tubes manufacturing units
- Defence being a thrust sector for the State, various incentives such as VAT, CST, Entry tax are provided under RIPS 2014

Key recent developments/ announcements in Defence sector in India

- Indian players, L&T, SAAB, Textron, Bharat Forge, Punj Lloyd and Mahindra & Mahindra looking for partnership or have already formed joint ventures
- Tata Advanced Systems Limited (TASL) with Boeing and Mahindra Defence with Airbus Helicopters are examples of such partnerships
- US and India signed a 10-year defence pact towards joint development and manufacture of defence equipment and technology in India

INR 250 BILLION

to be invested in the sector during next
7-8 years to avail defence offset obligation

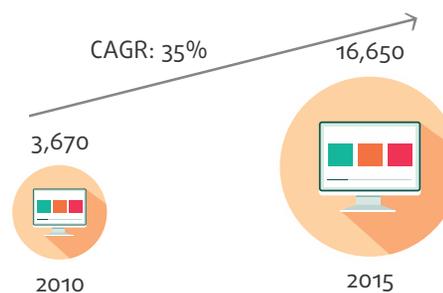


Manipal University, Jaipur Campus

EMERGING IT/ITES HUB

Rajasthan is emerging as one of the best locations in India to invest in the IT/ITeS sector with software exports growing at a CAGR of 35% between FY10-15. The State Government has taken all the required initiatives to promote and develop IT/ITeS sector by way of creating infrastructure in terms of IT Parks, communication infrastructure, earth stations & optical fibre based networks, availability of skilled and trained manpower through institutional set-ups and also customised packages of incentives to this sector.

Software Exports (INR mn)



Infosys' KPO at Jaipur



Key players present in Rajasthan



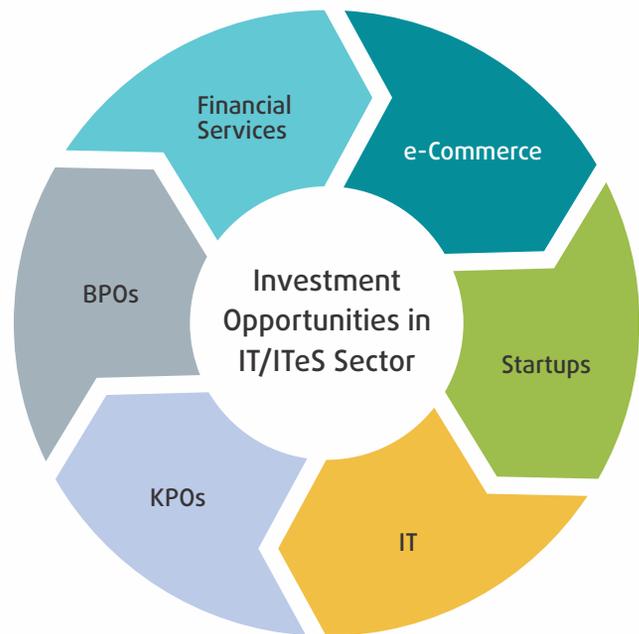
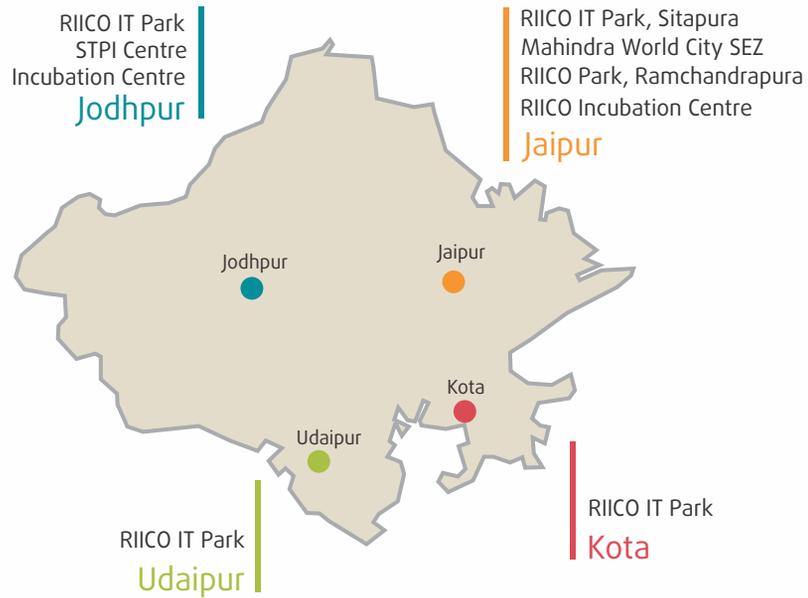
Mahindra World City, Jaipur has established one of the largest SEZ with an area of over 460 acres, which hosts several leading IT/ITeS firms such as Infosys, Genpact, Deutsche Bank, etc. Mahindra World City is a well-planned business city designed on a plug-n-play concept. In addition to Jaipur, other major cities in Rajasthan like Jodhpur, Udaipur and Kota are also being developed as speed data communication centres by a number of telecommunication suppliers.

As per 2015 CII India Skills Report, Skilled Manpower in Rajasthan ranks 5th on behavioral traits (skills like learning agility, adaptability and interpersonal skills) which are preferred requirements for IT/ITeS employers.

- Rajasthan has been ranked 5th in terms of total number of colleges and universities in India and houses an IIM, an IIT, BITS Pilani, NIT and an IIIT.
- 131 engineering colleges with a capacity of 64,552 and 86 MBA colleges with a capacity of 6,840 students



Emerging IT/ITeS and Startup Hub



An investor-friendly **IT & ITES POLICY**

& the Rajasthan Incentive Scheme
for BPO/KPO Centres are already in place

Jaipur has emerged as a preferred
INVESTMENT DESTINATION among
first-time investors in telecom and IT-enabled services

Scan to download
Rajasthan eGovernance
IT&ITeS Policy, 2015

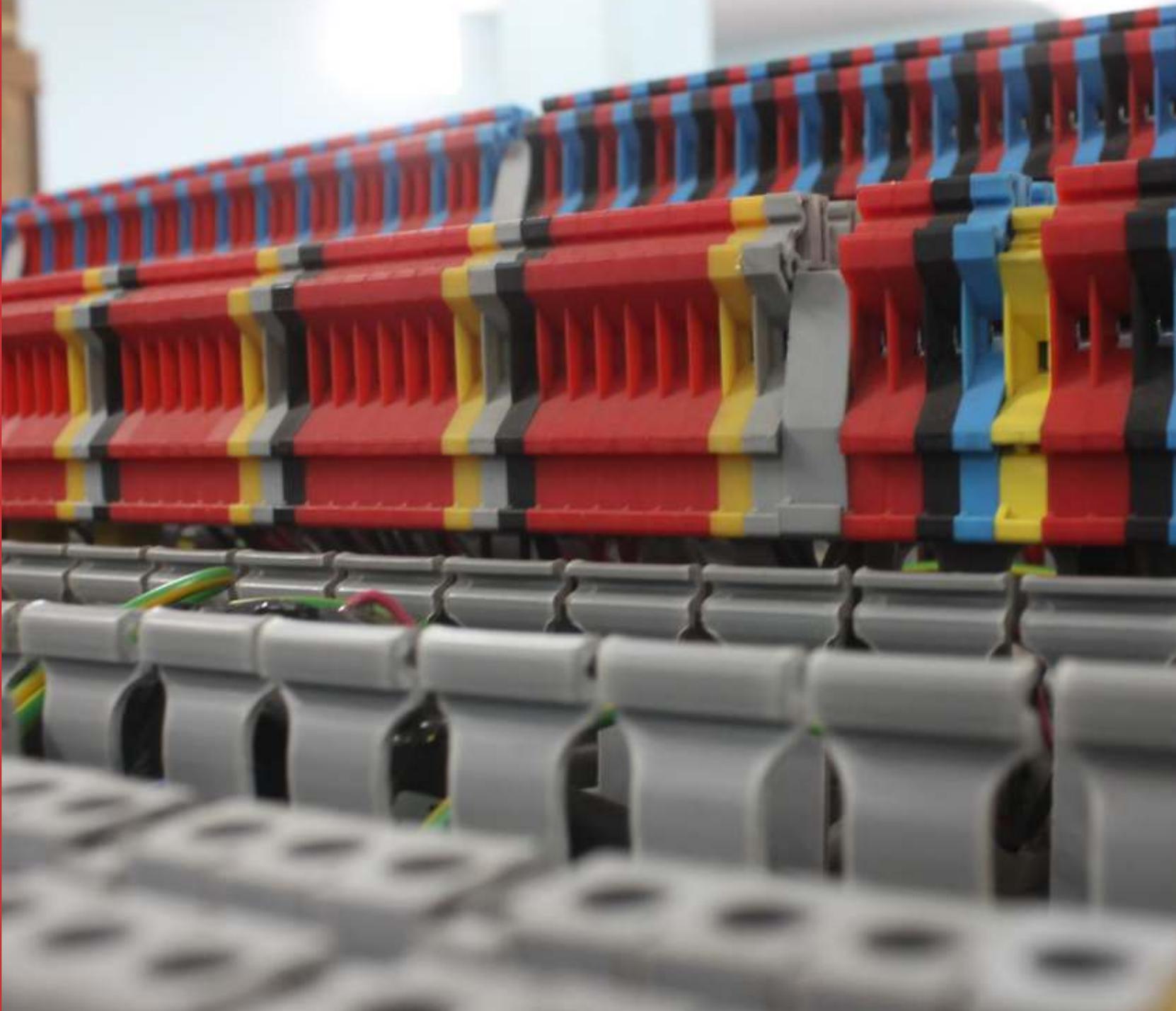


Scan to download
Rajasthan Incentive for
BPO & KPO Centres, 2011



These policy documents are also available at: resurgent.rajasthan.gov.in

Bhagwati Metals, Ajmer

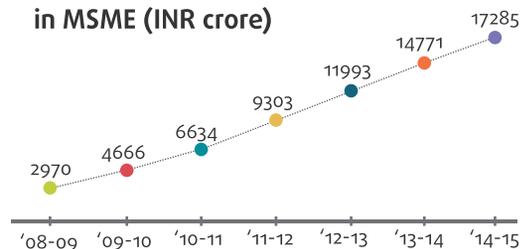


MICRO, SMALL & MEDIUM ENTERPRISE GROWTH ENGINE OF INDUSTRIAL SECTOR

MSME sector is important for the socio-economic development of the State as the sector leads to economic activities and job creation. Rajasthan's industrial landscape, comprising diverse sectors such as mining, textile, auto & engineering, agro & food processing, provides ample opportunities for MSME players. The MSME sector in Rajasthan has grown steadily and now is the largest employer after agriculture.

Investments in SSI units in Rajasthan grew at a CAGR of 19% in the last decade (2004-2014), and cumulative investment was INR239 billion. In the same period, employment grew at a CAGR of 23%.

**Cumulative Investment
in MSME (INR crore)**





Pegma Resources Pvt Ltd, Beawar

Key Sectors under MSME Segment

Rajasthan produces 11% of country's milk, 35% of goat meat and 31% of wool. There are around 20,000 agro-processing units in the State, making agro-processing the largest sector under MSMEs. Agro-processing units are also largest contributor (25%) to exports for Rajasthan.

Gems & Jewellery is 2nd largest export item of Rajasthan. More than 1300 exporters in this segment employ 2 lakh people in the State.

The State is the 7th largest producer of plastics in the country. About 1300 plastic manufacturing units currently employ about 3 lac people.

Jaipur is the hub of Garment exports with almost 300 units operating. With about 2500 garment manufacturers and

exporters, garments account for annual exports worth INR850 crore, of which INR500 crore is from direct exports.

Mineral grinding is concentrated in Beawar. There are 150 grinding units of quartz & feldspar in this cluster and 50 new units are in pipe line. 85% of the grinded mineral goes outside the State for industrial use in glass and ceramic, rubber & paint industry.

Handicraft is the 6th largest export item from Rajasthan. Over 500 handicraft manufacturing and export units are operating in the State.

Engineering Cluster: Jodhpur has a concentration of more than 100 units engaged in manufacturing of stainless re-rolling and fabrication.

For registration of entrepreneurs and to promote ease of doing business, Government of India has come out with a one-page Udyog Aadhaar Memorandum (UAM). Rajasthan has been proactive in implementation of this scheme and has made significant progress in generating UAMs.

MSME Policy 2015 has been recently announced and aims at strengthening of pillars driving growth of the MSME sector.

Brief highlights of the Policy

- Incentives available under Rajasthan Investment Promotion Scheme 2014
- Interest Subsidy to unemployed youth, women, educated unemployed women and SC/ST, etc. under Chief Minister's Employment Generation Programme, 2015

- Assistance for setting up CETP by Industry Association / SPV – land at 50% cost and 50% of capital cost
- Marketing & quality support through organization of Fairs, Expositions, Buyer-Seller meets, assistance in vendor development program, linkages for Handicrafts through e-commerce platforms
- Plug-and-Play facilities for easy entry and exit and flatted factory complexes at subsidised prices
- Rapid incubation centers in each district to encourage unemployed youth and entrepreneurs to set up business

Scan to download
Rajasthan MSME Policy, 2015



Scan to download
Rajasthan Startup Policy, 2015



The Policy documents are also available at: resurgent.rajasthan.gov.in

Promising MSME Clusters in Rajasthan



Agro Industries

Kota, Jodhpur, Sri Ganganagar, Alwar



Leather Cluster

Manpura-Macheri



Auto Cluster

Neemrana, Bhiwadi, Tapukara, Pathredi



Ceramic Cluster

Jaipur, Bikaner, Sathana



Textile

Bhilwara, Pali, Jaipur



Gems & Jewellery

Jaipur, Jodhpur

The map is indicative.



Suzlon's Wind Power Farm at Jaisalmer

RENEWABLE ENERGY

NATURAL ADVANTAGE

Rajasthan is one of the largest contributors to India's renewable capacity expansion program.

Rajasthan Renewable Energy Corporation (RREC) was set up in the year 2003 to act as state nodal agency for single window clearance of the renewable energy projects in the State. Rajasthan is a pioneer in solar energy. It approved two solar power projects, each of 5 MW, under Generation based Incentive Scheme, as early as in 2008.





25% of installed power generation capacity in Rajasthan is through renewable means. Rajasthan is 4th in terms of total installed wind-power capacity. It has the potential to develop 5400 MW of wind power capacity. The existing installed capacity is 3695 MW. Jaisalmer Wind Park is the largest operational onshore wind farm in India.

Rajasthan receives maximum solar radiation intensity (5.5-6.5 kWh/m²/day) in India for most part of the year (300-330 clear sunny days). Blessed with such conducive conditions like perennial and abundant solar radiation, along with vast unutilised low cost desert land, Rajasthan is poised to become the hub for solar power technologies. Rajasthan Solar Energy Policy 2014 targets to develop 25000 MW of solar energy in the State. The Policy provides for fast track approval of Solar Projects of capacity 500 MW and above. It provides for

appointment of a facilitator for projects with capacity more than 20 MW. The State Government has also amended its land laws to enable farmers to sublet their holding for setting up of Solar Power Projects. There is no requirement of conversion of agricultural land to non-agriculture for setting up of such projects. Development of Solar Parks by the private sector through joint venture companies with the State Government has also been included in the Policy. The benefits of Rajasthan Investment Promotion Scheme, 2014 are available to Solar Power Projects.

Reliance, Adani, Essel, Sun Edison, Azure and IL&FS have signed

MOUs OF 40,000 MW

to setup solar plants and parks

152.5 MW concentrated solar power (CSP) installation in the State is the largest such facility in Asia.

The State has about 114 MW installed capacity of Biomass energy. About 4595 MW Biomass power potential has been identified for Rajasthan

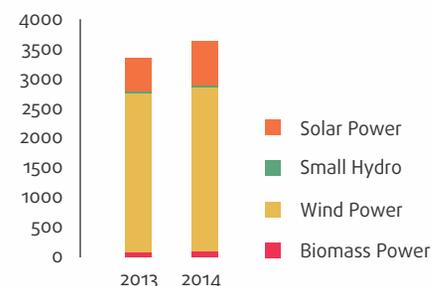
Rajasthan has abundant Mustard Husk, Jatropha and Julie Flora which are

EXCELLENT BIOFUELS

Key Players present in Rajasthan



Source-wise Installed Capacity of Grid-Interactive Renewable Power (MW)



INVESTMENT OPPORTUNITIES	LOCATION	SUPPORT INCENTIVE
Solar Power Projects	Bhadla (Jodhpur), Jaisalmer & Bikaner	Rajasthan Solar Energy Policy, 2014 Rajasthan Investment Promotion Scheme, 2014
Wind Power Plants	Various locations across Rajasthan	Policy for Promoting Generation of Electricity from Wind, 2012
Bio-Gas & Bio-Mass Power Plants	Various locations across Rajasthan	Policy for Promoting Generation of Electricity from Biomass, 2010

The Policy documents are available at: resurgent.rajasthan.gov.in

Source:

MNRE Statewise list for Target year 2022

Energy Statistics 2015, Ministry of New and Renewable Energy

Ernst & Young document: Mapping India's Renewable-Energy Growth Potential

Rajasthan Renewable Energy Corporation Limited (RRECL): Details of Commissioned Grid Connected Solar Power Projects in Rajasthan (30.04.2015); Details of Commissioned Biomass Power Projects (31.08.2015); Details of Commissioned Grid Connected Solar Power Projects in Rajasthan (30.04.2015)

12th Five Year Plan (2012-17), Planning Department, Government of Rajasthan

Bundi Palace

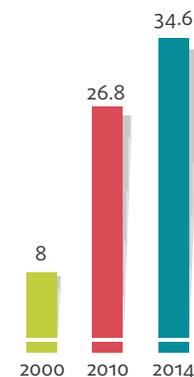


TOURISM

HERITAGE BECKONS

Rajasthan is blessed with majestic forts, vibrant wildlife, golden sand dunes and holy temples. The exemplary art & tradition is mirrored through its myriad folklore, handicrafts and handlooms. Having consistently been awarded as a Preferred Tourist Destination, the State boasts of some of the finest hotel properties in India. Tourism's contribution to the State's GDP is 13.4%, much higher than the world average of 9%.

**Tourist Arrivals
in Rajasthan (Mn)**



73% of India's Heritage Hotels
are located in Rajasthan

3RD Award for Comprehensive Development
of Tourism by Ministry of Tourism

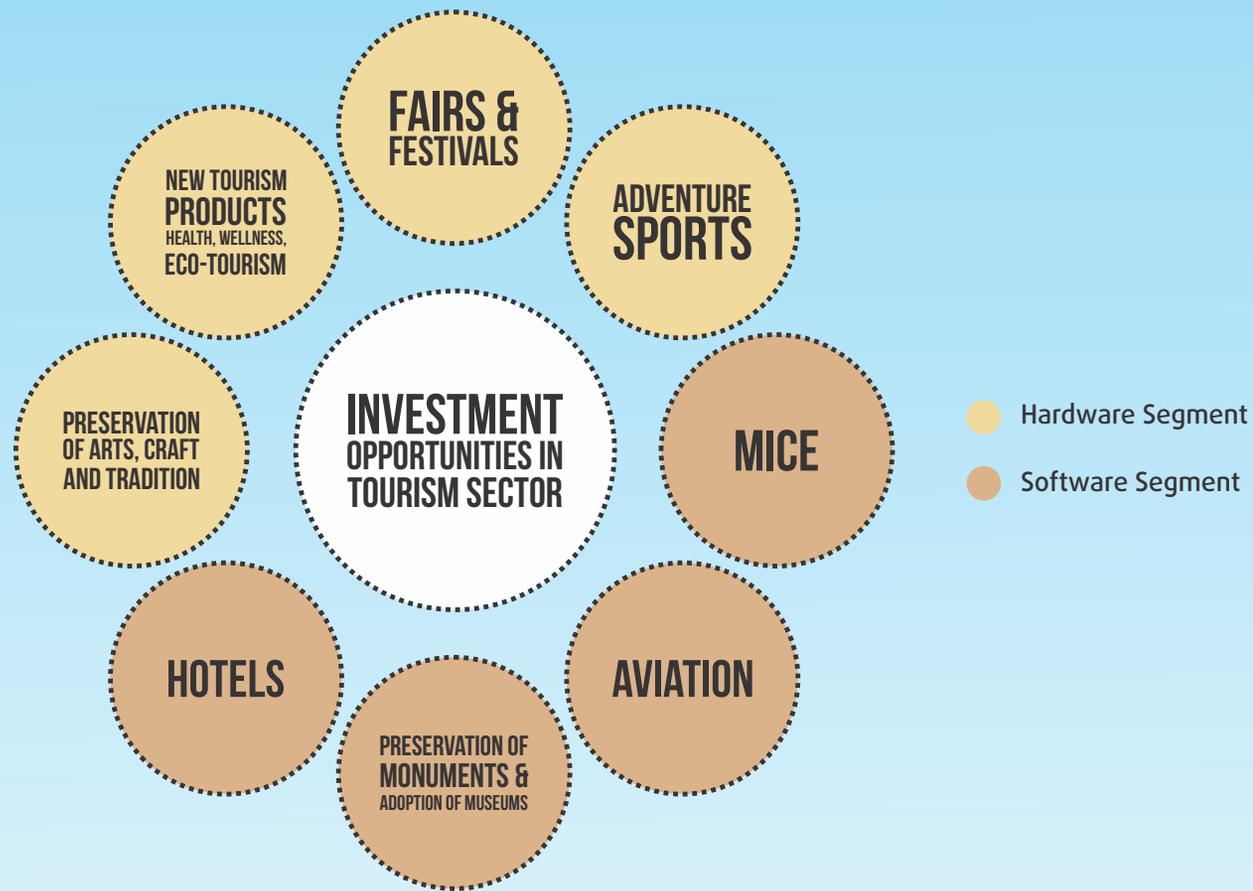
5TH Place awarded to Palace on Wheels among
global luxury trains by Readers'
Travel Awards 2015 - Conde Nast Traveller

EIGHT UNESCO World Heritage
sites in Rajasthan - highest
in India for any state

Tripadvisor Travellers' Choice Awards 2015
has rated Jaipur as India's most

FAVOURER DESTINATION





Mehrangarh Fort, Jodhpur



Orient Syntex, Bhiwadi





TEXTILES

WEAVING ECONOMIC PROGRESS

Over last few decades, Rajasthan has emerged as a promising textile hub. Abundance of raw material, rich textile heritage and trained manpower have promoted growth of the textile industry in the State.

Set up Textile Unit at zero or

NEGLIGIBLE INTEREST

on term loan in most sectors of Textile



Highlights

- Largest employer and largest contributor to Rajasthan's exports
- Highest production of blended fabric – CAGR of 5.9% during 2010-14
- Highest production of synthetic suiting. Bhilwara has emerged as India's largest manufacturer of PV blended yarn and PV fabric/suitings.
- Pali, Balotra & Jodhpur – Prominent centres in India for processing of low weight, low cost fabric.
- Highest cumulative production of blended yarn in India during 2011-14, with a CAGR of 4.4%.
- Production of Non-cotton yarn – CAGR of 10.4% during 2010-14 compared to national production which declined at a rate of 4.4% in the same period.
- Number of installed rotors in the State grew at a CAGR of 10.9% vis-à-vis national CAGR of 2.1% during 2010-14
- Jaipur is a hub for export of fashion garments
- Rajasthan is famous for textile handicrafts, hand printed fabrics from Sanganer and Bagru, Tie & Dye Fabrics, Kota Doria Fabric, etc. Further, the State has also been granted Geographical Indication for Kota Doria

Incentives for Textile Industry from Government of Rajasthan

Rajasthan Investment Promotion Scheme (RIPS): Enterprises making a minimum investment of INR2.5 Million in the textile sector will be granted the following benefits:

- 5% interest subsidy
- Additional 1% interest subsidy for enterprises making investment of more than INR250 Million
- 7% interest subsidy for Technical Textile sector

RIICO: For the loans from RIICO, a rebate of 2% on the prevailing rate of interest is admissible for timely payment of principal and interest. Additionally, a rebate of 1% is also given under the Incentive Scheme for good borrowers.

The incentive under RIPS is valid for textile machinery covered under the Technology Upgradation Funds Scheme of Government of India. The above mentioned support is over and above the support for sector from Government of India under which the maximum interest subsidy on the term loan is at 6%. Hence, for the eligible textile units in Rajasthan, the net interest rate applicable on term loans is 0% or negligible.

Key Players present in Rajasthan



Opportunities for Investment in Textile Sector in Rajasthan

Blended Yarn and Fabrics

Rajasthan is the leading producer of blended yarn and fabrics. Installed capacity of spindles in Rajasthan is at 1,81,419 nos., growing rapidly with increasing investments. The total yarn export for 2014-15 is INR29.36 billion.

Fabric for Garment Industry

- Rajasthan is a major producer of printed and dyed fabric for fashion industry
- Owing to the high production of apparels in the State, the linked demand for fabric for garment production is also growing.

Garments

- With highest production of PV suiting fabric, Rajasthan is the most appropriate destination for manufacturing formal men's wear.
- Existing industry base and availability of trained manpower make Rajasthan a preferred choice for venturing into manufacturing of fashion garments.

Technical Textiles

Rajasthan has emerged as an important automotive hub which entails a direct demand for Mobiltech products.

Textile Handicrafts & Madeups

Textile Handicrafts from Rajasthan are famous all over the world. Investment opportunities exist across the spectrum of textile handicrafts, e.g. hand block and screen printing, quilting, khadi and Kota Doria.

Saint-Gobain Glass India Ltd, Bhiwadi





MINING & CERAMICS

HARNESSING NATURAL WEALTH

1st in mineral production by value in India, Rajasthan is endowed with both, metallic and non-metallic minerals. 57 of 79 minerals are being commercially exploited, of which 20 are major minerals and 37 minor minerals. Some of the metallic minerals being produced include copper, lead, manganese, cadmium, etc. State also has 3 actively mined fuel minerals i.e. lignite, natural gas and petroleum (crude oil).

3.3
million

employment in
Mining Sector

Highest

in terms of number of
reporting mines in India

28
billion

cubic metre of natural gas

480
mn tonnes

of crude oil

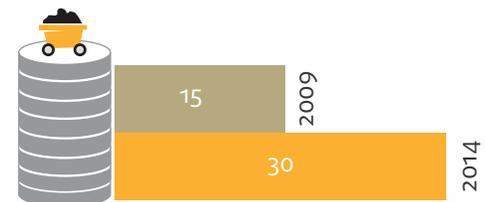


Major minerals used in ceramic industry and abundantly available in the State include ball clay, fire clay, silica sand, feldspar, gypsum, china clay, limestone and dolomite.

Ceramic & Glass Zone

Around 500 ceramic units covering the value chain are operating in the State. An exclusive Ceramic & Glass Zone over 650 acres is being planned at Ghiloth near Neemrana.

Revenue Contribution to Government (INR bn)



Shree Cement's Limestone Mines in Raas, Pali



Key Players present in Rajasthan







AGRICULTURE

PRODUCING MORE. CONSERVING MORE. IMPROVING LIVES.

Agriculture contributes about 20% (at constant prices 2004-05) to the State Domestic Product. The water from the Indira Gandhi Canal (Rajasthan Canal) is now helping in the cultivation of a handsome crop of citrus fruits, including tangerines, oranges and lemons. Agriculture sector in the State enjoys many distinctions with respect to other states in India.

FIRST

in Production of Mustard, Guargum, Isabgol, Seed Spices, Wool & Henna (Body-art quality)

SECOND

in production of Gram, Milk & all Coarse Cereals

THIRD

in production of Oilseeds, Garlic, Spices & Amla

Opportunities for Investments in Agriculture Sector in Rajasthan

Agro Food Parks

Mega Food Park Scheme is considered to be an inclusive concept aimed at establishing “direct linkages from the farm to processing and on to the consumer markets”, through a vast network of collection centres and primary processing centres.

Agro-Processing

Oranges

Rajasthan is the 4th largest orange producing state in India. Oranges are grown in Jhalawar, Kota, Baran and Chittorgarh areas of Rajasthan.

Kinnow

Rajasthan is amongst largest producers of kinnows in India.

Pomegranate

The State ranks 8th in India in production of pomegranate. Pomegranate is grown in Rajasthan in the areas of Jaipur, Ajmer, Alwar, Tonk, Sriganganagar, Kota, etc.

Guargum

India accounts for 90% of the world’s guar produce, of which 72% comes from Rajasthan. Hanumangarh and Bikaner are the leading guar producing districts.

Spices

Rajasthan is the third largest spice producing State in India.

Rajasthan has a share of 12% of national production of spices. Rajasthan was the biggest producer of ajwain (carom), coriander seeds and fenugreek. Rajasthan was 2nd highest in production of seed spices like cumin, dill seeds and fennel.

Barley for Malt

Rajasthan is amongst the biggest suppliers of barley for malt used by the breweries for production of beer across India. Rajasthan accounts for 51.4% of India’s production of Barley.

Maize

Mewar region has a vast production and as such provides scope for maize-based processing plants which may include starch plant, corn syrup preparation, various enzymatic preparations, etc.

Isabgol Processing

In spite of more than 80% of country’s production, the State has inadequate processing facilities.

Potato Processing

Bharatpur and Dholpur districts have sizeable volume of potato production but no processing plant.

Dehydration of Onion and Garlic

Rajasthan is the 3rd largest garlic producer in India with a share of 17% in the country’s production. The vegetable is grown mostly in the areas of Baran, Chittorgarh, Jhalawar and Jodhpur. There is a good market for onion and garlic flex and powder.



Horticulture

There is a good opportunity for investing in the horticulture in NCR, as many vegetables such as brinjal, cabbage, cauliflower, etc. are grown in Alwar, Jaipur, Bundi, Tonk, Ajmer and other parts of the State.

Warehousing and Supply Chain

Development of an end-to-end supply chain for vegetables shall reduce post harvest losses and efficient transport system shall move them at marketing/distribution hub. This shall enhance farmers' income. Thus investment in supply chain, which includes procurement centres, pack houses, transport vehicles, cold storages and improved marketing infrastructures are avenues of investment.

Processing of Herbal Products

Amla/Aonla

India is the biggest producer of Aonla/Amla (Indian

Gooseberry) in the world with Rajasthan being the 3rd largest producer of Aonla in India

Henna Processing

Gujarat, Madhya Pradesh and Punjab farm henna, primarily to be sold as hair dye. Rajasthan henna farms often produce body art quality henna. Sojat and the surrounding areas in the Pali district of Rajasthan are the most intensive henna cultivation areas in India.

Animal Husbandry

- Breeding of animals
 - Bulls, horses, and camels
 - Sheep for wool and milk
- Mobile treatment facilities for animals
- Modernisation of slaughter houses
- Dairy Farming



A flyover construction site in Jaipur



SUPPORTING INFRASTRUCTURE

BACKBONE FOR INCLUSIVE GROWTH

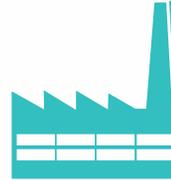
By the end of the XII Plan (2017) period, urban population of Rajasthan is projected to be 27% of its total population. The urban settlements are likely to go up to 330 from 297. More than 57% of the urban population is concentrated in 20 class-1 towns.

RAPID URBANISATION



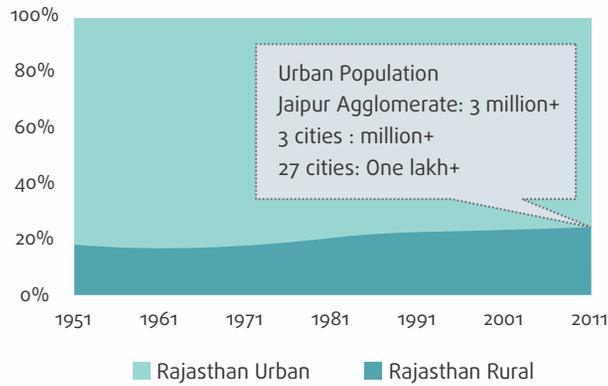
As per census 2011, 25% of population in Urban Areas.
By 2030, average 41% of population to be living in town & cities of India.

NEW WAVES OF INDUSTRIALISATION



58% area of the State falls under Delhi Mumbai Industrial Corridor (DMIC)

Urbanisation in Rajasthan



ASPIRING YOUTH



38% population between 15-35 years



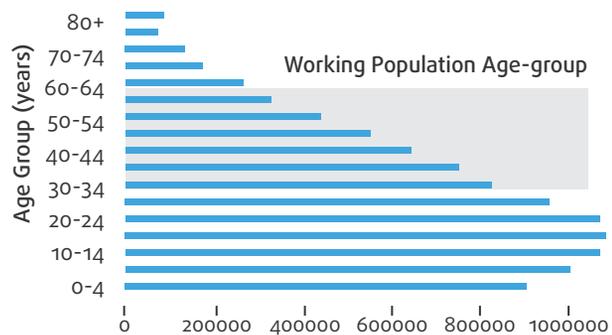
Percentage of Urban Population (2011)



Jaipur Metro



Rajasthan: Urban Population (2011)



Rapid urbanisation presents a unique opportunity for Rajasthan to undergo a planned inclusive development process and mitigate negative impact of unplanned urbanisation.

Opportunities in Infrastructure

Smart Cities

Jaipur, Ajmer, Kota and Udaipur identified to be developed as Smart cities. Each city will receive INR1 bn per year. An equal amount, will have to be contributed by the State/ Urban Local Bodies.

Atal Mission for Rejuvenation and Urban Transformation (AMRUT)

29 cities selected under the mission. Each city shall receive INR1 bn for a period of 5 years to provide basic services to households and build amenities

Heritage City Development and Augmentation Yojana (HRIDAY)

Ajmer to be developed under HRIDAY by GoI. INR400 mn has been earmarked for the city with duration of 27 months (completing in March 2017)

Housing for All Scheme (Pradhan Mantri Awas Yojana)

The mission will support construction of houses upto 30 sqm carpet area with basic civic infrastructure. 40 cities have been selected from Rajasthan under the scheme.

Chief Minister's Jan Awas Yojana, 2015

To achieve the objective of affordable housing for all, development of EWS/LIG housing to bridge shortage.

Roadways

PWD: PWD's projects worth INR56.3 bn are to be completed in the immediate future.

NHAI: MoRTH has identified 11 nos. of state roads with length of 1491 Km to be declared as National Highways in Rajasthan with total expenditure amounting to INR130.23 bn

JDA: JDA shall be taking up projects for road at INR2 bn every year for the next 4 years.

Construction of ROBs and RUBs: The work on 5 ROBs on DFC route is yet to be started.

Bharatmala Pariyojana: Approx. 1500 km road network to be developed in the State to improve connectivity in border area.

Jaipur Metro Rail Corporation: The Phase II of Jaipur Metro Rail is to be implemented with a total outlay of INR100 Bn.

DMIC: 5 industrial nodes to be developed in DMIC

Other Projects

- Rejuvenation of Amanishah Stream, Jaipur
- Mapping of Underground Utilities & Ducting, Jaipur
- Integrated Townships: Dausa, Kishangarh, Hanumangarh, Dungarpur, Chaksu, Abu Road, Balotra, Sambhar, Pulera, Sumerpur, Sheoganj and Suratgarh.
- Slum Redevelopment in Jaipur, Jodhpur and Udaipur
- Bicycle Mobility Services: Jaipur, Jodhpur, Udaipur, Kota, Ajmer, Pushkar and Jaisalmer

Key Players Present in Rajasthan



Source:

Housing for All by 2022 (Source: Rajasthan Budget 2014 : Salient Features of the Modified Budget 2014-15 presented on 14.07.2014)

Urbanisation in Rajasthan: Census 2011

Drinking Water Grid" (Source: Rajasthan Budget 2014: Salient Features of the Modified Budget 2014-15 presented on 14.07.2014)

4th Largest Road Network in Country (2nd rank in NH) (Source: Infrastructure Statistics 2014; Ministry of Statistics and Programme Implementation, GoI)

PWD's projects worth INR 56.3 bn are to be completed in the immediate future. (www.pwd.rajasthan.gov.in)

Water Filtration Plant at Bharatpur



QUOTE UNQUOTE

Of 46 investors from Japan to Neemrana, 40 Japanese companies are already operating here. Big names also joining there are Daikin, Unicharm, Nissin Brakes, Mitsubishi Chemical, Mitsui Chemical... I believe, the State is one of the most favorable investment destinations for the Japanese.

JETRO

N Noguchi
Chairman & DG, JETRO

Lafarge is very satisfied with the investment climate in the State of Rajasthan. We also used the Single Window Clearance system of the State, which helped us a lot for the efficient implementation of the project.

LAFARGE
CEMENT

Martin Kriegner
Country CEO, Lafarge India

Connectivity of the site is excellent and the bureaucracy and political leadership were very pro-active in assisting us through the entire process of getting approvals.

JCB

Vipin Sondhi
Managing Director, JCB India Ltd.

The State has climbed several notches up to be at the 6th position in the country in terms of Ease of Doing Business. Rajasthan is really poised in an enviable way in projecting itself as a State which is serious about Ease of Doing Business as well as ensuring a good share of return on investment to the investors.

Biocon

Kiran Mazumdar Shaw
Chairman & MD, Biocon Ltd.

As a business location, Jaipur stands out for its location and connectivity, excellent infrastructure, low start up and running costs and good availability of trained manpower.



Anand Mahindra, Chairman & MD,
Mahindra & Mahindra Ltd.

Cities of Rajasthan offer a good pool of qualified young manpower and low operating costs. Infosys is happy to have located in Jaipur and plans to further strengthen its presence here.



S. D. Shibulal
CEO & MD, Infosys

Barmer Oil and Gas Block in Rajasthan has contributed immensely towards meeting India's domestic crude requirement. It is a world-class resource base with immense possibilities. Continuous commitment and support from Government of Rajasthan has played a vital role in realizing its true potential, benefitting all stakeholders.



Mayank Ashar
MD & CEO, Cairn India Limited

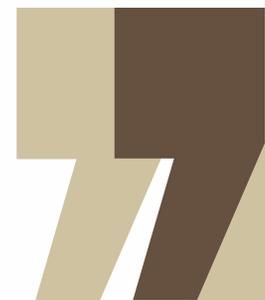
The first thing we felt is the proactiveness and openness of the government... they are genuinely looking forward to help investors... their orientation towards the labour front is very practical which is sort of a very progressive outlook



Ajay S Shriram
Senior MD, DCM Shriram Ltd.

At Neemrana, Hero Motocorp has set up its fourth factory as well as a Global Parts Centre. We are constantly looking for opportunities to scale its capabilities and capacities. Rajasthan's industrial climate and policies are very favourable.

Pawan Munjal
Vice-Chairman & MD,
Hero Motocorp Ltd.





Bureau of Investment Promotion

The Bureau of Investment Promotion (BIP) is the agency in charge of investment promotion and single window clearances in the state of Rajasthan, India. BIP also plays a significant role in developing investment policies for the State. BIP provides support to investors during the exploratory phase, implementation phase and during the operational phase of project.

Bureau of Investment Promotion
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National Partner



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This publication is a general guide. Details on resource availability, latest policies, schemes, etc. and appropriate advice should be sought before taking any decision or action. All data graphics and maps are indicative, and not to scale.

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